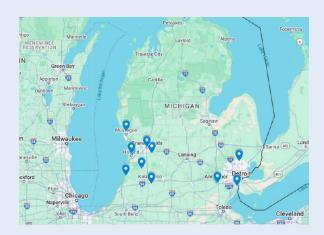


MICHIGAN CONSTRUCTION PROJECTS

Major Projects (\$5M+) 2019-2024



Michigan Fact Sheet, 2019-2024

Pharmaceutical & Biotech Mfg and R&D

Number of Major Projects

(\$5+ million)

26

Major Project Valuation

(Any major project active between 2019 and 2024)

\$1.82 billion

Total Construction Spending

(Capital and maintenance expenditure, 2019-2024)

\$1,83 billion

Largest Construction Projects, Pharmaceutical and Biotech Manufacturing and R&D, 2019-2024

City	State	Years	Project Value
Kalamazoo ilding Add	МІ	2021-23	\$465 million
Muskegon	MI	2023-25	\$430 million
Caledonia	MI	2024-26	\$150 million
Rochester	MI	2022-24	\$120 million
Kalamazoo	MI	2016-19	\$106 million
Grand Rapids	MI	2018-20	\$60 million
Ann Arbor	MI	2022-22	\$60 million
Grand Rapids	MI	2021-22	\$50 million
Riverview Expan Phase II	МІ	2023-26	\$50 million
Riverview Expan Phase I	MI	2021-23	\$40 million
	Kalamazoo ilding Add Muskegon Caledonia Rochester Kalamazoo Grand Rapids Ann Arbor Grand Rapids ition (Ph II) Riverview Expan Phase II Riverview	Kalamazoo MI Muskegon MI Caledonia MI Rochester MI Kalamazoo MI Grand Rapids MI Ann Arbor MI Grand Rapids MI Riverview MI Expan Phase II Riverview MI	Kalamazoo Ilding Add Muskegon MI 2023-25 Caledonia MI 2024-26 Rochester MI 2022-24 Kalamazoo MI 2016-19 Grand Rapids MI 2018-20 Ann Arbor MI 2022-22 Grand Rapids MI 2021-22 Ition (Ph II) Riverview Expan Phase II Riverview MI 2021-23

MICHIGAN CONSTRUCTION EMPLOYMENT

Industry Analysis: MICHIGAN

Pharmaceutical Manufacturing (2023)

(NAICS = 325400)

Firms:

307

Employees:

11,428

Annual Wages:

\$1.15 billion

Wages per Employee:

\$100,932

Data Sources

Pharmaceutical and biotech industry data (projects, spending, labor hours demanded) from Industrial Information Resources (IIR). State industry employment data from the Bureau of Labor Statistics (QCEW) using the North American Industry Classification System (NAICS). State union percent in non-residential construction calculated by dividing union members in construction (unionstats.com) by blue-collar QCEW employment in nonresidential construction firms in 2019 (assumes union density equals zero in residential construction; blue-collar percentage from NAICS=23 using the BLS Occupational Employment Statistics series). Note: Pharmaceutical manufacturing industry statistics (above) do not represent the entirety of the pharmaceutical and biotech industry featured in this study. Most significantly, in addition to NAICS 325400 ("Pharmaceutical Manufacturing"), other industry jobs comprise a subset of NAICS 541700 ("Scientific R&D Services").

Construction Labor Overview, 2019-2024

Pharmaceutical & Biotech Mfg and R&D

Total Labor Hours

(14 trades; installation and maintenance)

3,673,839

Union Labor Hours (est.)

(Estimated state union% in non-residential blue-collar construction trades = 50.7%)

1,902,595

Union Earnings (est.)

\$64,872,582

Michigan Construction Labor Hours by Trade,

Pharmaceutical & Biotech Mfg and R&D, 2019-2024

	Installation	Maintenance	Total
Boilermaker	39,340	6,152	45,492
Carpenter	167,471	50,111	217,582
Electrician	981,126	2,890	1,149,321
HVAC Installers	96,949	2,890	99,839
Instrumentation Tech	592,626	61,051	653,677
Insulator	87,369	14,760	102,130
Ironworker	85,315	48,374	133,690
Laborer	186,130	18,829	204,958
Millwright	135,873	55,569	191,441
Operator	214,394	14,165	228,559
Painting	30,966	13,967	44,933
Plumber + Pipefitter	409,198	17,861	427,059
Scaffolding	70,938	9,725	80,663
Welder	60,511	33,986	94,497
Total	3,158,205	515,634	3,673,839

