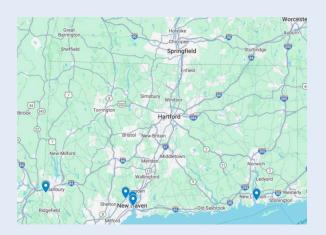


## CONNECTICUT CONSTRUCTION PROJECTS

### Major Projects (\$5M+) 2019-2024



### Connecticut Fact Sheet, 2019-2024

Pharmaceutical & Biotech Mfg and R&D

**Number of Major Projects** 

(\$5+ million)

21

**Major Project Valuation** 

(Any major project active between 2019 and 2024)

\$290 million

**Total Construction Spending** 

(Capital and maintenance expenditure, 2019-2024)

\$440 million

### Largest Construction Projects, Pharmaceutical and Biotech Manufacturing and R&D, 2019-2024

Project Owner	City	State	Years	Project Value
<b>Winstanley Enterprises LLC</b> New Haven Grassroot Life Science R&D Building	New Haven	СТ	2021-23	\$100 million
Alexion Pharmaceuticals Incorporated  New Haven Biopharmaceutical Research & Development Plant Expansi	New Haven	СТ	2022-24	\$50 million
<b>BioLabs LLC New Haven</b> New Haven Brownfield Biolabs Incubator Space R&D	New Haven	СТ	2023-24	\$20 million
<b>Cure Rare Disease Incorporated</b> Woodbridge Brownfield Neuromuscular Gene Therapy Crdmo Laborate	<b>Woodbridge</b> ory Addition	СТ	2023	\$15 million
Alexion Pharmaceuticals Incorporated  New Haven Biopharmaceutical R&D Laboratory Renovation	New Haven	СТ	2020	\$10 million
<b>Pfizer Incorporated</b> Groton Clinical-Scale Cyclotrons Gmp R&D Laboratory Upgrades (Build	<b>Groton</b> ding 274)	СТ	2024-25	\$10 million
<b>Pfizer Incorporated</b> Groton Clinical Scale Gmp R&D Laboratory Renovation (Building 156)	Groton	СТ	2024-25	\$8 million
<b>Pfizer Incorporated</b> Groton Small Molecules Gmp R&D Laboratory Renovation (Building 25)	<b>Groton</b>	СТ	2024-25	\$8 million
Halda Therapeutics New Haven Brownfield Novel Therapeutics R&D Laboratory Tenant Fit-	<b>New Haven</b> Out	СТ	2020-21	\$7 million
Boehringer Ingelheim Pharmaceuticals Inc. Ridgefield Pharma Pilot-Scale R&D Center Critical Systems Upgrade	Ridgefield	СТ	2020-21	\$6 million

### CONNECTICUT CONSTRUCTION EMPLOYMENT

# Industry Analysis: CONNECTICUT

## Pharmaceutical Manufacturing (2023)

(NAICS = 325400)

Firms:

53

**Employees:** 

3,110

**Annual Wages:** 

\$529 million

Wages per Employee:

\$170,059

#### **Data Sources**

Pharmaceutical and biotech industry data (projects, spending, labor hours demanded) from Industrial Information Resources (IIR). State industry employment data from the Bureau of Labor Statistics (QCEW) using the North American Industry Classification System (NAICS). State union percent in non-residential construction calculated by dividing union members in construction (unionstats.com) by blue-collar QCEW employment in nonresidential construction firms in 2019 (assumes union density equals zero in residential construction; blue-collar percentage from NAICS=23 using the BLS Occupational Employment Statistics series). Note: Pharmaceutical manufacturing industry statistics (above) do not represent the entirety of the pharmaceutical and biotech industry featured in this study. Most significantly, in addition to NAICS 325400 ("Pharmaceutical Manufacturing"), other industry jobs comprise a subset of NAICS 541700 ("Scientific R&D Services").

#### Construction Labor Overview, 2019-2024

Pharmaceutical & Biotech Mfg and R&D

**Total Labor Hours** 

(14 trades; installation and maintenance)

895,366

Union Labor Hours (est.)

(Estimated state union% in non-residential blue-collar construction trades = 50.7%)

448,661

**Union Earnings (est.)** 

\$16,110,306

### **Connecticut Construction Labor Hours by Trade,**

Pharmaceutical & Biotech Mfg and R&D, 2019-2024

	Installation	Maintenance	Total
Boilermaker	6,034	4,904	10,939
Carpenter	25,688	39,946	65,635
Electrician	150,495	134,077	284,572
HVAC Installers	14,693	2,371	17,063
Instrumentation Tech	90,903	48,667	139,570
Insulator	13,402	11,766	25,168
Ironworker	13,087	38,562	51,648
Laborer	28,550	15,009	43,560
Millwright	20,841	44,297	65,138
Operator	32,886	11,292	44,178
Painting	4,750	11,134	15,883
Plumber + Pipefitter	62,767	14,238	77,005
Scaffolding	10,881	7,752	18,633
Welder	9,282	27,092	36,374
Total	484,258	411,107	895,366

